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MAINLAND HEADWEAR HOLDINGS LIMITED

飛達帽業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1100)

RESULTS OF SPECIAL GENERAL MEETING HELD ON 8 DECEMBER 2017

The board of directors (the “**Board**”) of Mainland Headwear Holdings Limited (the “**Company**”) is pleased to announce that the ordinary resolutions as set out in the notice of SGM dated 17 November 2017 for approval of the Manufacturing Agreement for the Extended Term of the two years ending 31 December 2019 and the transactions contemplated thereunder (including without limitation Transactions and New Caps) was duly passed by way of poll at the Company’s SGM held on 8 December 2017.

Reference is made to the Company’s circular dated 17 November 2017 (the “**Circular**”). Terms used in this announcement shall have the same meanings as defined in the Circular, unless the context otherwise requires.

Results of the Company’s SGM

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM dated 17 November 2017 for approval of the Manufacturing Agreement for the Extended Term of the two years ending 31 December 2019 and the transactions contemplated thereunder (including without limitation Transactions and New Caps) (“**Ordinary Resolution**”) was duly passed by way of poll at the Company’s SGM held on 8 December 2017.

* For identification purpose only

The voting results of the Company's SGM are as follows:

Ordinary resolution	Number of votes (shares) and percentage (%) *	
	For	Against
Ordinary Resolution	190,758,497 (100%)	0 (0%)

* based on the total number of shares with voting rights held by Shareholders who cast their votes for or against the Ordinary Resolution.

As at the date of the SGM, the Company had 405,173,284 Shares in issue, and New Era Cap Hong Kong LLC, (including its beneficial owners and their respective associates) controlled or was entitled to control over the entire voting right in respect of 79,601,000 Shares (representing approximately 19.65% of the issued share capital of the Company), pursuant to the Listing Rules, they were required to abstain, and had abstained, from voting on the Ordinary Resolution at the SGM. As such, total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution is 325,572,284 Shares. There is no Shareholder who is entitled to attend the SGM and is required to abstain from voting in favour of the Ordinary Resolution. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution.

As sufficient votes present at the SGM either in person or by proxy were cast in favour of the Ordinary Resolution, the above resolution was duly passed. Tricor Tengis Limited, was the scrutineer responsible for vote taking.

By Order of the Board
Mainland Headwear Holdings Limited
Ngan Hei Keung
Chairman

Hong Kong, 8 December 2017

As at the date of this announcement, the Board of Directors of the Company comprises eight directors, of which five are Executive Directors, namely Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline, BBS, JP, Mr. James S. Patterson, Ms. Maggie Gu and Mr. Ngan Siu Hon, Alexander; and three are Independent Non-executive Directors, namely Mr. Leung Shu Yin, William, Mr. Liu Tieh Ching, Brandon, JP and Mr. Gordon Ng.